

Mount Olive Lutheran School
Financial Assistance Application and Instructions

Financial Assistance is available, by application, to families who are not able to contribute towards the full tuition cost for their children. Assistance is available for students who are currently attending Mount Olive Lutheran School.

Before submitting an application for financial assistance, families should review the guidelines for the Wisconsin Parental Choice program (<https://dpi.wi.gov/parental-education-options/choice-programs>) to see if you qualify. If you qualify and are awarded a School Choice voucher, it will cover the full amount of tuition, and would allow financial assistance to be distributed to other families.

In consideration for financial assistance, you must submit a new form for each school year. Eligibility for assistance granted in previous years does not assure your eligibility for assistance in future years. Tuition assistance is determined and awarded each year based on a review by Mount Olive Lutheran School Board of Christian Education. All information contained on the application will be kept strictly confidential and used solely for determining your financial need regarding tuition.

To Apply:

1. Complete the entire attached Tuition Assistance Application. Please provide as much information as possible.
2. Attach a copy of your most recent IRS tax return to the application.

3. Submit the application package to:
Treasurer Board of Christian Education
Mount Olive Lutheran School
930 E Florida Ave
Appleton, WI 54911

OR

Email completed application package to:
education@mountoliveappleton.com

Deadline: April 21st, 2023

Note: applications that are submitted after application deadline may be subject to reduced financial assistance. This is based upon the number of applications received before the deadline and the amount of assistance available.

Mount Olive Family – Financial Assistance (2023-2024)

This chart is intended as a guide – special circumstances may increase assistance available.

Review guidelines for the Wisconsin Parental Choice program (<https://dpi.wi.gov/parental-education-options/choice-programs>). If you meet the qualifications for the program, a voucher will fully cover your child’s tuition.

NOTE-Congregational support from Mount Olive Lutheran Church is approximately \$9,000 per student per year for their education.

Income	Less than 40,282	40,283 to 50,666	50,667 to 61,050	61,051 to 71,434	71,435 to 81,818	81,819 to 92,202	92,203 to 99,999	100,000 +
HOUSE-HOLD SIZE								
number of exemptions claimed on IRS 4010								
2	Yellow			Grey	Grey	Black	Black	Black
3	Yellow	Yellow			Grey	Grey	Black	Black
4	Yellow	Yellow	Yellow			Grey	Grey	Black
5	Yellow	Yellow	Yellow	Yellow			Grey	Black
6	Yellow	Yellow	Yellow	Yellow	Yellow			Grey
7	Yellow	Yellow	Yellow	Yellow	Yellow	Yellow		Grey
8+	Yellow	Yellow	Yellow	Yellow	Yellow	Yellow	+10,384	Grey

- Apply for Wisconsin Parental Choice Program
- Assistance Available (potential range 1%-100%)
- Assistance may be available under certain circumstances (examples: unemployment, medical needs, current divorce). A letter with facts would be required.
- Assistance normally not available

An annual amount from the financial assistance fund will be allocated among applicants based upon above graph.

2023-2024 Member School Fees

K-8	1 st Child	2 nd Child	3 rd Child	Additional Child
	\$2,190.00	\$1,860.00	\$1,530.00	\$935.00
3K-4K Half Day	2 Days	3 Days	5 Days	
	\$1,605.00	\$2,200.00	\$3,575.00	
3-4K Full Day	2 Days	3 Days	5 Days	
	\$2,530.00	\$3,640.00	\$5,525.00	

GRANT REQUEST

- (A) \$ _____ Amount the custodial household can contribute towards the cost of attending Mount Olive
- (B) \$ _____ Annual total of other assistance received for your student(s) to attend Mount Olive
- (C) \$ _____ Total annual school fee that applies to your family using the table above
- (D) \$ _____ Totals of lines A - B
- (E) \$ _____ Total amount of financial assistance requested by subtracting line D from C

FAMILY INFORMATION

Student (child 1)	_____	Grade:	_____
Student (child 2)	_____	Grade:	_____
Student (child 3)	_____	Grade:	_____
Student (child 4)	_____	Grade:	_____
Street Address	_____		
City	_____	Phone	_____
Household Male	_____	Employer	_____
Household Female	_____	Employer	_____

Marital Status: Married / Separated / Divorced / Widowed

HOUSEHOLD INCOME INFORMATION

	<u>Actual 2022</u>	<u>Estimated 2023</u>
Adjusted Gross Income from 1040, 1040A, or 1040EZ	_____	_____
Include Federal Tax Form 1040, 1040A, or 1040 EZ	_____	_____
Federal Taxes Paid	_____	_____
Work Income - Male	_____	_____
Work Income - Female	_____	_____
Untaxed Income and Benefits	_____	_____
Child Support (attach any court orders or divorce judgments)	_____	_____

PARENT INCOME INFORMATION

	Father	Mother
Describe your job situation as full-time (FT), part-time (PT), seasonal	_____	_____
Enter the gross amount (before ANY deductions) of your current paychecks	_____	_____
Describe the frequency of paychecks, (weekly, bi-weekly, monthly)	_____	_____

PARENT ASSET INFORMATION

As of what date: _____

Savings, Cash and Checking Accounts \$ _____

Home (Current Market Value) \$ _____

 Unpaid mortgage \$ _____

 Monthly mortgage payment \$ _____

Business / Farm (Current Market Value) \$ _____

 Unpaid mortgage \$ _____

 Monthly mortgage payment \$ _____

Other Real Estate (Current Market Value) \$ _____

 Unpaid mortgage \$ _____

 Monthly mortgage payment \$ _____

Investments / stocks Bond, etc (Current Market Value) \$ _____

Recreational items (Boat, ATV, Snowmobile, etc.) \$ _____

 List items _____

Voluntary annual contribution to retirement accounts (IRA, 401K, etc.) \$ _____

DEPENDENTS

List dependents other than Mount Olive Students:

Name	School	High School / College costs paid by you

SPECIAL CIRCUMSTANCES

If there are any special circumstances the committee should be aware of in considering this application, please write a letter and attach it to this application (Examples: Current employment, Medical Issues, Divorce, Church Attendance, Volunteer Church or School Activities, Financial Support to Congregation)

Applicant(s) Signature(s) _____ Date _____

_____ Date _____

Return completed form no later than April 21, 2023 to the Treasurer of the Board of Christian Education:

Mail:
 Mount Olive Lutheran School
 Attn: Jared McLister
 930 E Florida Ave
 Appleton, WI 54911

Email:
 education@mountoliveappleton.com