

Mount Olive Lutheran School Tuition Assistance Application and Instructions

Tuition Assistance is available, by application, to families who are not able to contribute towards the full tuition cost for their children. Assistance is available for students who are currently attending Mount Olive Lutheran School.

Before submitting an application for tuition assistance from Mount Olive, we encourage all members to review the guidelines for Wisconsin Parental Choice program (<https://dpi.wi.gov/parental-education-options/choice-programs>) to see if you qualify.

If awarded a School Choice voucher, it could pay up to the full amount of tuition, and it would allow tuition assistance from Mount Olive to be distributed to other families.

In consideration for tuition assistance, you must submit a new form for each school year. Eligibility for assistance granted in previous years does not assure your eligibility for assistance in future years. Tuition assistance is determined and awarded each year based on a review by Mount Olive Lutheran School Board of Christian Education. All information contained on the application will be kept strictly confidential and used solely for determining your financial need regarding tuition.

To Apply:

1. Complete the entire attached Tuition Assistance Application. Please provide as much information as possible.
2. Attach a copy of your most recent IRS tax return to the application.

3. Submit the application package to:
Treasurer Board of Christian Education
Mount Olive Lutheran School
930 E Florida Ave
Appleton, WI 54911

OR

Email completed application package to:
education@mountoliveappleton.com

Deadline: April 22nd, 2022

Please be aware that any applications that are submitted after application deadline may be subject to reduced tuition assistance. This is based upon the number of applications received before the deadline and the amount of assistance available.

Mount Olive Member – Tuition Assistance (2022-2023)

The chart below gives general guidelines for those members interested in tuition assistance.
It is intended only as a guide – special circumstances may increase assistance available.

Before submitting an application for tuition assistance to Mount Olive Lutheran School, members are encouraged to review guidelines for the Wisconsin Parental Choice program (<https://dpi.wi.gov/parental-education-options/choice-programs>). If you meet the qualifications for the program, a voucher will fully cover your child’s tuition.

NOTE-Congregational support from Mount Olive Lutheran Church is approximately \$9,000 per student per year for their education.

ADJUSTED GROSS INCOME AS REPORTED ON MOST RECENT IRS FORM 1040

		Less than 14,000	14,001 to 18,000	18,001 to 23,000	23,001 to 26,000	26,001 to 29,000	29,001 to 32,000	32,001 to 35,000	35,001 to 40,000	40,001 to 45,000	45,001 to 50,000	50,001 to 77,000
HOUSE-HOLD SIZE number of exemptions claimed on IRS 4010	2											
	3											
	4											
	5											
	6											
	7 or more											



Assistance Available (potential range 1%-100%)



Assistance may be available under certain circumstances (examples: unemployment, medical needs, current divorce). A letter with facts would be required.



Assistance normally not available

An annual amount from the tuition assistance fund will be allocated among applicants based upon above graph.

2022-2023 Member School Fees (includes Tuition, Registration, Technology, Field Trip, and WELS Fee)

K-8	1 st Child	2 nd Child	3 rd Child	Additional Child
	\$1,995.00	\$1,655.00	\$1,295.00	\$905.00

3K-4K Half Day	2 Days	3 Days	5 Days
	\$1,530.00	\$2,010.00	\$3,450.00

3-4K Full Day	2 Days	3 Days	5 Days
	\$2,300.00	\$3,335.00	\$5,250.00

GRANT REQUEST

- (A) \$ _____ Enter amount the custodial household can contribute towards the cost of attending Mount Olive
- (B) \$ _____ Enter annual total of other assistance received for your student(s) to attend Mount Olive
- (C) \$ _____ Enter total annual school fee that applies to your family using the table at the bottom of this page
- (D) \$ _____ Enter totals of lines A - B
- (E) \$ _____ Enter total amount of financial assistance requested by subtracting line D from C

FAMILY INFORMATION

Student (child 1) _____ Grade: _____

Student (child 2) _____ Grade: _____

Student (child 3) _____ Grade: _____

Student (child 4) _____ Grade: _____

Street Address _____

City _____ Phone _____

Household Male _____ Employer _____

Household Female _____ Employer _____

Marital Status: Married / Separated / Divorced / Widowed

HOUSEHOLD INCOME INFORMATION

	Actual 2021	Estimated 2022
Adjusted Gross Income from 1040, 1040A, or 1040EZ	_____	_____
Include Federal Tax Form 1040, 1040A, or 1040 EZ	_____	_____
Federal Taxes Paid	_____	_____
Work Income - Male	_____	_____
Work Income - Female	_____	_____
Untaxed Income and Benefits	_____	_____
Child Support (attach any court orders or divorce judgments)	_____	_____

2022-2023 School Fees				
	1st Child	2nd Child	3rd Child	Additional Child
Grades K-8	\$1,995.00	\$1,655.00	\$1,295.00	\$905.00

PARENT INCOME INFORMATION

Describe your job situation as full-time (FT), part-time (PT), seasonal

Enter the gross amount (before ANY deductions) of your current paychecks

Describe the frequency of paychecks, (weekly, bi-weekly, monthly)

Father

Mother

PARENT ASSET INFORMATION

As of what date: _____

Savings, Cash and Checking Accounts

\$ _____

Home (Current Market Value)

\$ _____

Unpaid mortgage

\$ _____

Monthly mortgage payment

\$ _____

Business / Farm (Current Market Value)

\$ _____

Unpaid mortgage

\$ _____

Monthly mortgage payment

\$ _____

Other Real Estate (Current Market Value)

\$ _____

Unpaid mortgage

\$ _____

Monthly mortgage payment

\$ _____

Investments / stocks Bond, etc (Current Market Value)

\$ _____

Recreational items (Boat, ATV, Snowmobile, etc.)

\$ _____

List items _____

Voluntary annual contribution to retirement accounts (IRA, 401K, etc.)

\$ _____

DEPENDENTS

List dependents other than Mount Olive Students:

Name	School	High School / College costs paid by you

SPECIAL CIRCUMSTANCES

If there are any special circumstances the committee should be aware of in considering this application, please write a letter and attach it to this application (Examples: Current employment, Medical Issues, Divorce, Church Attendance, Volunteer Church or School Activities, Financial Support to Congregation)

Applicant(s) Signature(s) _____ Date _____
 _____ Date _____

Return completed form no later than April 22, 2022 to the Treasurer of the Board of Christian Education:
 Mount Olive Lutheran School, Attn: Aaron Stark, 930 E Florida Ave, Appleton, WI 54911,
 education@mountoliveappleton.com